

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_

Questions to ask Medicare Beneficiaries under age 65:

1. Have you received a kidney transplant? If yes, date: \_\_\_\_\_
2. Have you received maintenance dialysis treatments? If yes, date dialysis began: \_\_\_\_\_

**If either of the above questions are answered YES, have the beneficiary supply information to the questions in Section A.**

**If the beneficiary answers NO the above questions, ask those questions listed in Section B.**

**Section A**

1. Are you covered under an employer group health plan through your current or former employment, or through the current or former employment of your spouse or other family member? \_\_\_\_\_

If yes, provide the following:

- a. Name of insured, relationship to patient (self, spouse, or other family member);  
\_\_\_\_\_
- b. Name and address of the employer; \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
- b. Name and address of the insurer, underwriter, third party administrator, HMO, etc.  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
- d. Group identification number; \_\_\_\_\_
- e. Policy identification number. \_\_\_\_\_

2. Are you entitled to black lung medical benefits? \_\_\_\_\_
3. Are services to be paid by a government program such as a research grant? \_\_\_\_\_

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_

**Section B**

1. Are you currently working full or part-time? \_\_\_\_\_

2. Are you married and is your spouse currently working full or part-time? \_\_\_\_\_

If yes, how many employees does your employer or your spouse's employer have? \_\_\_\_\_

If the employer has 100 or more employees, please provide the following:

a. Name of insured, relationship to patient (self, spouse); \_\_\_\_\_

\_\_\_\_\_

b. Name and address of employer: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

c. Name and address of insurer, underwriter, third party administrator, HMO, etc.;

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

d. Group identification number; \_\_\_\_\_

e. Policy identification number. \_\_\_\_\_

3. Are you entitled to black lung medical benefits? \_\_\_\_\_

4. Are the services to be paid by a government program such as a government research grant?

\_\_\_\_\_

Patient's Signature: \_\_\_\_\_ Date: \_\_\_\_\_